



OUR PROCESS



DISCOVERY SESSION

- ✓ Evaluate Your Concerns
- ✓ Discuss Our Process
- ✓ Could We Be a Good Fit to Work Together?



Q & A SESSION

- ✓ Answer Questions of What It Looks Like to Work With Us
- ✓ Decide If It Makes Sense to Work Together
- ✓ Start the Onboarding Process



IMPLEMENTATION SESSIONS

- ✓ Build Out Your Custom 5 Pillars
- ✓ Finalize Decisions Together
- ✓ Complete the Onboarding Process



PLANNING SESSIONS

- ✓ Quarterly Check-Ins
- ✓ Annual Deep Dive
- ✓ Available at Any Time